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Award Winning Commercial Leasing Sales Executive Business Development • Commercial Banking • Leasing Sales • Medical Leasing Sales Management

OBJECTIVE

Business development role within the financial services industry

EXPERIENCE

Enterprising Capital

May 2008-Present

A national private lender

Vice President

Head up lower middle market general equipment leasing transactions in Georgia, Alabama, Tennessee and Florida in addition to originating deals nationally:

- Call on manufacturers, service companies, medical and dental clinics, vendors and brokers
- Utilize outstanding calling skills, product knowledge and closing skills
- \$5.8 million in production for 2008 at 550-750 basis points over cost of funds with compensation tied to yield

Sterling National Bank Leasing

2007-2008

Leasing division of a boutique bank focusing on medical and manufacturing transactions

Regional Marketing Manager

Headed up lower middle market general equipment leasing transactions in Georgia, Alabama, Tennessee and Florida and originated deals nationally with end-users, brokers and vendors:

- Called on manufacturers, service companies, medical and dental clinics, vendors and brokers
- Produced vendor lists by utilizing superb calling, presentation and closing skills
- Produced \$7 million in 2006, \$7.8 million in 2007 and was on track to produce \$7.9 million in 2008 at 450-650 basis points over cost of funds with compensation tied to yield

Bank of the Ozarks Leasing

2005-2007

Leasing division of bank focusing on construction, manufacturing and specialty truck equipment *Senior Vice President*

Headed up general equipment leasing in Georgia, South Carolina and Florida while originating small to middle market deals nationally:

- Called on manufacturers, service companies, physicians, hospitals and clinics in addition to vendors and brokers
- Generated leads from personal book of loyal customers in addition to utilizing outstanding prospecting, assessment and closing skills

Bank of the Ozarks (continued) _

 Produced \$4.9 million in 2005 and \$6.2 million in 2006 at 350-500 basis points over cost of funds

Balboa Capital 2003-2005

A super broker that operates across a broad range of credits with exceptionally high rates *Senior Account Executive*

Headed up small to middle market leasing in Georgia, South Carolina and Florida:

- Called on manufacturers, service companies, physicians, clinics and hospitals as well as vendors
- Generated leads from personal book of loyal customers and utilized outstanding prospecting, assessment and closing skills to produce leases over competitors' rates
- Produced \$4 million in 2003, \$4.8 million in 2004 and \$5.2 million in 2005 at 550-700 basis points over cost of funds

Atlantic States Bank (Ironstone Bank)

2002-2003

A division First Citizens Bank; leasing was limited to bank customers and customers within the bank's footprint

Vice President

Headed up small to middle market leasing within the bank's footprint of Georgia and Florida:

- Called on bankers and managed their referral business (25% of booked business)
- Generated leads by direct calling on physicians, medical clinic managers, manufacturing and service company Presidents and Chief Financial Officers (75% of booked business)
- Performed collections on delinquent leases
- Averaged .75 point higher yields over other team members, with the highest yielding leases and fees
- Produced \$4 million in 2002 and \$7.8 million in 2003 at 450 basis points over cost of funds

M&I First National Leasing Corp

1997-2002

National leasing arm of M&I Bank

Vice President

Built a \$10 million territory in Georgia, Florida and South Carolina through personal prospecting focusing on middle to large ticket transactions:

- Completed managing CN Leasing, a new captive bank leasing program in Southern California, in cooperation with City National Bank with a \$25 million program budget for 2000
- Maintained relationships with City National bankers and bank customers while calling on Presidents, Chief Financial Officers, Relationship Managers and Business Development Officers
- Ranked 2nd nationally in 2000 in net present value percentage and 4th in total net present value earned while working outside the bank's footprint
- Consistently met or exceeded quotas at 450 basis points over cost of funds

PNC Leasing Corporation

1993-1997

Leasing arm of \$88 billion national bank

Assistant Vice President

Prospected and cultivated a \$10 million dollar territory from scratch in Georgia and North Florida focusing on large ticket transactions:

PNC Leasing (continued)

- Ranked 1st within the leasing group by producing 162% of budget in 1996 at 350 basis points over cost of funds
- Called on Presidents and Chief Financial Officers of commercial, bank, clinic, hospital and municipal accounts
- Promoted from Leasing Officer to Assistant Vice President in 1995 based upon superior sales performance
- Accomplished entire quota for 1997 by the month of June and \$11 million by September of 1997 (when the group was dissolved)
- Dramatically exceeded quota every year

Zep Manufacturing Company

1984-1993

A leading manufacturer of industrial chemical and maintenance supplies

Sales Representative

Built a base in the most competitive territory within nine years:

- Exceeded quota consistently for nine years averaging 117%
- Received numerous MVP and QUOTABUSTER Awards
- Out of fifty-nine sales representatives, was named "Rookie of the Year" in 1985

EDUCATION

Georgia State University 1979-1984

Bachelors of Business Administration

Major: Marketing

ADDITIONAL TRAINING

•	Hewlett Packard College	2008
•	Seminar: 7 Habits of Successful People	1998

<u>AWARDS</u>

PNC Bank:	#1 Producer	1995-1997
Zep:	Quotabuster and MVP	1985-1989
Zep:	Rookie of the Year	1985