

Madison Street Capital India and Lal Bahadur Shastri Institute, Deli to Offer Advanced Training in Valuation, M&A and Corporate Advisory to MBA Students

New Partnership to Develop Global Investment Banking Managers Through Intensive Valuation and Investment Banking Course Offerings

Chicago, IL/Gurgaon, India – --Madison Street Capital India (MSCI) and Lal Bahadur Shastri Institute of Management, Deli are pleased to announce the launch of their partnership, offering advanced training and professional development to select students enrolled in Lal Bahadur Shastri Institute of Management, Deli's MBA program. The announcement was made by Charles Botchway, CEO of Madison Street Capital, parent company of MSCI.

Beginning November 16th and taught by Jaydip Sinha, Managing Director at Madison Street Capital and head of the firm's operations in India, and his team of industry professionals, the program will combine Madison Street Capital India's insight into global middle market investment banking with the Lal Bahadur Shastri Institute of Management, Deli's experience as one of India's top Business Schools to offer students 35 courses, including:

- Fundamentals of Valuations, Case Studies and Assignments
- Appraisal and Assessment
- Capital Raising: Formats & Modalities
- Corporate Advisory
- Distressed M&A Advisory

"Our firm's expertise in valuing businesses and securities for more than a decade enables us to be a resource for MBA students looking to gain real world experience and practical skills," said Charles Botchway, CEO of Madison Street Capital. "Jaydip and his team are very experienced in global middle market investment banking, and believe strongly in helping to develop the leaders of tomorrow. We are very proud of Jaydip and his team for bringing this together."

Lal Bahadur Shastri Institute of Management, Deli was founded in 1995 by the Lal Bahadur Shastri Educational Society, and since then has gone on to be recognized as one of India's top business schools. Lal Bahadur Shastri Institute of Management, Deli's mission is to be a center of excellence for

value based management, technology education, and research through continuous learning, social responsiveness, and strategic partnerships.

This partnership is a distinguished accomplishment for Madison Street Capital India, who under the leadership of Jaydip Sinha, became the first investment banking firm in India to partner with the Government of India's Ministry of Corporate Affairs to provide training and consultation to middle market companies earlier this year.

"This is the first time a major global middle market investment bank and a top business school have partnered to offer enhanced Investment Banking learning opportunities to MBA students in India," said Jaydip Sinha. "Madison Street Capital India believes strongly in giving back to the communities we serve and in contributing to the development of our world's future leaders."

Mr. Sinha leads Madison Street Capital's operations in India, managing a variety of engagements that include mergers and acquisitions (M&A) advisory and valuation services as well as corporate advisory and financing services to middle market companies. Prior to joining Madison Street Capital, Mr. Sinha led the regional and national operations of companies in a variety of industries in the U.S. and India. He is also a Member of the Board of Governors of The Pailan Group, where he contributes to the development of The Pailan College of Management and Technology's management curriculum as well as a member of the Indian Institute of Technology Delhi's Expert Committee.

"Jaydip has proven to be a tremendous resource for students across the country, as well as for businesses both domestically and internationally, and his insights and experience can help explain complex concepts, teach industry best practices, and develop new leaders that will drive the global economy," said Dr. P.K. Biswas, Director of Lal Bahadur Shastri Institute of Management, Delhi. "We are very happy to partner with Jaydip and Madison Street Capital India to offer our students additional learning and career opportunities."

About Madison Street Capital:

Madison Street Capital is an international investment banking firm that provides mergers and acquisitions (M&A) advisory, financial advisory,

financing services, valuation services, and operational improvement and restructuring services to public and private businesses as well as asset managers. Madison Street Capital has focused expertise in partnering with middle-market firms to successfully navigate complex transactions and successfully assist clients in optimizing the potential of their organizations. Madison Street Capital's experienced professionals serve clients across the globe from offices in North America, Asia, and Africa. For additional information, please visit our website at www.madisonstreetcapital.com or give us a call at 312-529-7000.

About Lal Bahadur Shastri Institute of Management, Deli:

Established by the Lal Bahadur Shastri Educational Society in 1995, the Lal Bahadur Shastri Institute of Management, Deli has emerged as one of the top business schools in the India. It takes pride in being one of the foremost institutes in providing value based management education, thus developing professionals with a humane and pragmatic approach on the march towards corporate excellence. Lal Bahadur Shastri Institute of Management, Deli 's mission is to be a center of excellence for value based Management and Technology education and research, through continuous learning, societal responsiveness, and strategic partnerships. For additional information on the Lal Bahadur Shastri Institute of Management, Deli, please visit their website at: www.lbsim.ac.in.